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Agenda



- 1. Clean Cities Overview
 - a. DMCCC
 - b. DMCCC Projects
- 2. EV Benefits and Challenges
- 3. Colorado EV efforts

Clean Cities Mission



To advance the energy, economic, and environmental security of the U.S. by supporting local decisions to reduce petroleum use in transportation.

- Provides a framework for businesses and government agencies to work together
- Goal: Reduce U.S. petroleum use by 2.5 billion gallons per year by 2020





U. S. Department of Energy

Clean Cities Strengthens Markets



- Nearly 100
 coalitions in 45
 states covering
 73% of the U.S.
 population
- Public/Private
 Partnerships that
 Promote
 Deployment and
 Strengthen Markets



DMCCC Projects



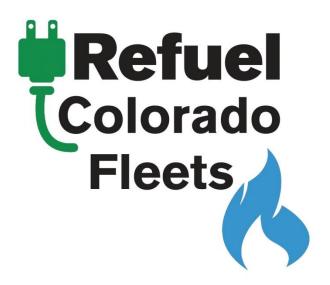
- Project FEVER
 - US DOE grant
 - Colorado PEV Readiness Plan
 - Remove barriers, Tier 1 market
 - 100 partners, 13 subcontractors
 - Colorado specific:
 - EV Market projections (2015 and 2025, low, medium, high scenarios)
 - Model policies, ordinances, permitting examples
 - Vehicle and infrastructure pricing
 - Case studies
 - · Wells to wheel emissions analysis
 - WWW.ELECTRICRIDECOLORADO.COM



DMCCC Projects



- Refuel Colorado Fleets
 - CEO, CLEER
 - Energy Coaches
 - Benefits, Costs
 - Incentives
 - Applications
 - Partnerships



WWW.REFUELCOLORADO.COM

Electricity: Hybrids and Plug-ins



Hybrids and plug-in electric vehicles use electricity either as their primary fuel or to improve the efficiency of conventional design

Three categories of vehicles:

Hybrid Electric Vehicles (HEVs)



Plug-In Hybrid Electric Vehicles (PHEVs)



All-Electric Vehicles (EVs)



Charging EVs and PHEVs



- Electric Vehicle Supply Equipment (EVSE)
- Charging times for fully depleted batteries vary based on type of battery and type of EVSE
 - Level 1: AC, 120V, 6-20 hours, residential
 - Level 2: AC, 240V, 3-8 hours, residential and public
 - DC Fast: DC, 208-600V, 30 minutes, public





Benefits and Challenges

Capitalizing on advantages and combatting barriers

Electric Vehicles



Benefits

- 1. Air Quality Investment
 - 1. Evolution of electricity generation
- 2. Historically Cheap, Consistent
 - 1. \$1.13/eGallon
 - 2. Low maintenance
- 3. Performance
- 4. Convenient
- 5. Domestic



CNG and electricity have advantages: Lower price, lower volatility



Average Retail Fuel Prices in the U.S.



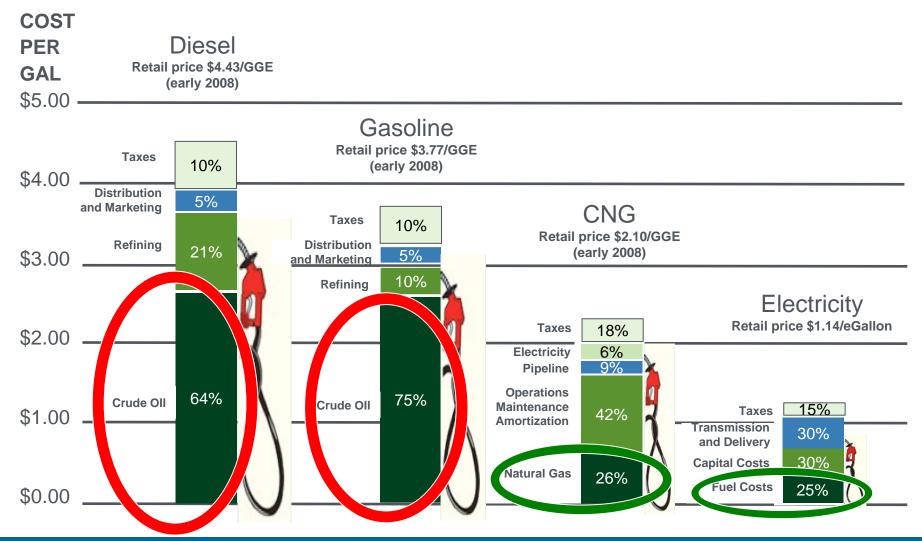
Date of Report

Source: AFDC



FUEL PRICE VOLATILITY





Light Duty



- Ford, Nissan, BMW, Chevy, Cadillac, Tesla
- All electric range of 22-85 miles
 - Most duty cycles are within range
- City of Loveland, Indianapolis, Washington State, Houston, many others
- Price competitive
 - Alt Fuels CO/Charge Ahead/Tax Credits

Medium Duty EV



Boulder Electric Vehicle

500, 1000 Series 80-100 mile range 4,000 - 6,500lb payload

Configurations

- -Box, reefer box
- -Stake
- -Flatbed
- -Utility





Medium Duty EV Applications



• Frito-Lay, UPS, FedEx, CU Boulder

 Frito-Lay has around 300 EV delivery trucks.

EV Challenges



- Education
 - Range anxiety, speed, applications, charging
- Infrastructure
 - Type and placement
 - Electricity generation portfolio
- Incremental cost
- Range

EV Challenge Solutions



Education

- Refuel Colorado
- Ride and drive events

Infrastructure

- Charge Ahead Colorado
- Renewable Energy Standard, 30% renewable by 2020 Investor Owned Utilities
- Solar

Incremental cost

Colorado Innovative Motor Vehicle Credit, Federal Credit, Alt Fuels Colorado

Technology

EV Everywhere Grand Challenge – 280 mile BEV same price as ICE





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